

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**06/24**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Devils River Distillery, LLC**

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **8 3 - 4 6 1 0 9 8 7**

4. Debtor's address

Principal place of business 2700 N. Interstate 35 Number Street San Antonio TX 78208 City State ZIP Code BEXAR County	Mailing address, if different from principal place of business Number Street P.O. Box City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
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5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Devils River Distillery, LLC**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor **Devils River Distillery, LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Devils River Distillery, LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Devils River Distillery, LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **05/01/2025**

MM / DD / YYYY

X /s/ Michael P. Cameron

Signature of authorized representative of debtor

Michael P. Cameron

Printed name

CEO and President

Title

18. Signature of attorney

X /s/ MICHAEL G. COLVARD

Signature of attorney for debtor

Date **05/01/2025**

MM / DD / YYYY

MICHAEL G. COLVARD

Printed name

Martin & Drought, P.C.

Firm name

Weston Centre

Number Street

112 East Pecan Street

San Antonio

City

TX

State

78205

ZIP Code

(210) 227-7591

Contact phone

mcolvard@mdtlaw.com

Email address

04629200

Bar number

State

Fill in this information to identify the case:Debtor name Devils River Distillery, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Pollock P.O. Box 735070 Dallas, TX 75373-5070		ACCOUNT BALANCE				\$50,634.60
2	Persedo 5318 FM 517, Bldg. C Alvin, TX 77511		ACCOUNT BALANCE				\$19,270.71
3	Parking Management 3713 Charlotte Ave. Nashville, TN 37209		ACCOUNT BALANCE				\$5,927.77
4	EcoCare P.O. Box 759 Round Rock, TX 78680		ACCOUNT BALANCE				\$3,990.47
5	Ben E. Keith P.O. Box 1570 Fort Worth, TX 76101		ACCOUNT BALANCE				\$3,839.79

Debtor **Devils River Distillery, LLC**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Fink Cigar 12923 Jones Maltsberger Rd. San Antonio, TX 78247-4218		ACCOUNT BALANCE				\$3,065.50
7 Alsco 3323 East Commerce San Antonio, TX 78220		ACCOUNT BALANCE				\$1,546.73
8 PlayBall Marketing 17203 N.W. Military, Suite 8306 San Antonio, TX 78257		ACCOUNT BALANCE				\$1,069.46
9 Spec's 2410 Smith Street Houston, TX 77006		ACCOUNT BALANCE				\$975.00
10 Texas Mutual Insurance 6210 East Hwy. 290 Austin, TX 78723-1098		ACCOUNT BALANCE				\$852.15
11 Food Related 17401 Triton Schertz, TX 78154		ACCOUNT BALANCE				\$291.25
12 Alamo City Liquors 1311 N. Alamo San Antonio, TX 78215		ACCOUNT BALANCE				\$222.43
13 Slow Dough Bread Co. 9330 W. Airport Blvd. Suite 100 Houston, TX 77031		ACCOUNT BALANCE				\$198.06

Debtor **Devils River Distillery, LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	IPRO Media P.O. Box 58 Van Alstyne, TX 75495		ACCOUNT BALANCE				\$165.07
15	Vallance Inc. 1 Commercial Place Schertz, TX 78154		ACCOUNT BALANCE				\$146.08
16	Alphagraphics 2722 N. Josey Lane Suite 100 Carrollton, TX 75007		ACCOUNT BALANCE				\$79.74
17	Here Comes the Guide Hopscotch Press, Inc. 21 Orinda Way, Suite C, #428 Orinda, CA 94563		ACCOUNT BALANCE				\$0.00
18	Grandstand P.O. Box 3497 Wichita, KS 67201		ACCOUNT BALANCE				\$0.00
19	Five X Solutions 1550 Wewatta St., Suite 200 Denver, CO 80202		ACCOUNT BALANCE				\$0.00
20	Easy Ice P.O. Box 650769 Dallas, TX 75265-0769		ACCOUNT BALANCE				\$0.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Devils River Distillery, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/1/2025

Signature /s/ Michael P. Cameron
Michael P. Cameron
CEO and President

Date _____

Signature _____

Alamo City Liquors
1311 N. Alamo
San Antonio, TX 78215

CITY PUBLIC SERVICE
PO BOX 2678
SAN ANTONIO, TX 78289-0001

Hire Dragons
15700 S. Delavan Cv.
Austin, TX 78717

Alphagraphics
2722 N. Josey Lane
Suite 100
Carrolton, TX 75007

Crystal Nobles Fineart
706 N. Lea Avenue
Roswell, NM 88201

Inline Filling Systems
216 Seaboard Avenue
Venice, FL 34285

Alsco
3323 East Commerce
San Antonio, TX 78220

CSI
4718 Camino Dorado Dr.
San Antonio, TX 78233

IPRO Media
P.O. Box 58
Van Alstyne, TX 75495

Ascapy
P.O. Box 331608
Attn: Account Services
Nashville, TN 37203-7515

Easy Ice
P.O. Box 650769
Dallas, TX 75265-0769

JumpFiber, Inc.
16414 San Pedro Ave.
Ste. 525
San Antonio, TX 78232

Ben E. Keith
P.O. Box 1570
Fort Worth, TX 76101

EcoCare
P.O. Box 759
Round Rock, TX 78680

Mail Chimp
675 Ponce De Leon Ave. NE
Suite 5000
Atlanta, GA 30308

Berlin Packaging
P.O. Box 74007164
Chicago, IL 60674-7164

Fink Cigar
12923 Jones Maltsberger Rd.
San Antonio, TX 78247-4218

MGP
Cray Business Plaza
100 Commercial Street
P.O. Box 130
Atchison, KS 66002

Bexar County Tax Assessor-Colle
P.O.Box 2903
San Antonio, TX 78299-2903

Five X Solutions
1550 Wewatta St.,
Suite 200
Denver, CO 80202

Parking Management
3713 Charlotte Ave.
Nashville, TN 37209

BMI
10 Music Square East
Nashville, TN 37203-4399

Food Related
17401 Triton
Schertz, TX 78154

Persedo
5318 FM 517, Bldg. C
Alvin, TX 77511

Chem Aqua
P.O. Box 971269
Irving, TX 75397-1269

Grandstand
P.O. Box 3497
Wichita, KS 67201

PlayBall Marketing
17203 N.W. Millitary, Suite 830
San Antonio, TX 78257

City of San Antonio
Revenue Collections
P.O. Box 60
San Antonio, TX 78291-0060

Here Comes the Guide
Hopscotch Press, Inc.
21 Orinda Way, Suite C, #428
Orinda, CA 94563

Pollock
P.O. Box 735070
Dallas, TX 75373-5070

Proficient Benefit Solutions
P.O. Box 380768
San Antonio, TX 78268

Top Tier Security Consulting LLC
24006 Alpine Lodge
San Antonio, TX 78258

San Antonio Water System
P.O. Box 2990
San Antonio, TX 78299-2990

Tricorbraun
5122 Dietrich Rd., Ste. 100
San Antonio, TX 78219

Shur-Flow Beverages
5804 Babcock Road, Suite 135
San Antonio, TX 78240-2134

Uline
P.O. Box 88741
Chicago, IL 60680-1741

Slow Dough Bread Co.
9330 W. Airport Blvd.
Suite 100
Houston, TX 77031

Vallance Inc.
1 Commercial Place
Schertz, TX 78154

Spec's
2410 Smith Street
Houston, TX 77006

Videojet Technologies, Inc.
1500 Mittel Boulevard
Wood Dale, IL 60191-1073

Spectrum Business
P.O. Box 60074
City of Industry, CA 91716-0074

Speed Industrial
P.O. Box 4356, Dept. 2284
Houston, TX 77210-4356

TABC
P.O. Box 13127
Austin, TX 78711-3127

Texas Mutual Insurance
6210 East Hwy. 290
Austin, TX 78723-1098

Texas Package Stores Associatio
1122 Colorado Street, Suite 313
Austin, TX 78701